



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Qtr. Ended	31 st December, 2023					
2.	ISIN	INE001S01012					
3.	Face value	Rs. 10/- (Rupees Ten each)					
4.	Name of the Company	M/s. MAGSON RETAIL AND DISTRIBUTION LIMITED					
5.	Registered Office Address	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSSROAD, BODAKDEV, AHMEDABAD-380015					
6.	Correspondence Address	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSSROAD, BODAKDEV, AHMEDABAD-380015					
7.	Telephone & Fax No	079-40059000					
8.	Email Address	cs@magson.in					
9.	Name of the Stock Exchange where the Company's securities are listed: National Stock Exchange of India Limited- Emerge NSE SME Platform	NSE (Stock Code: MAGSON) BSE Limited (Stock Code: NA)					
			No. of Shares	% of Total issued Cap.			
10.	Issued Capital (Equity Shares)		78,50,000	100% (Equity)			
11.	Listed Capital (Exchange wise) (As per company records)		78,50,000	√ NSE: 100% (Equity) BSE Limited: 100% (Equity)			
12.	Held in dematerialized form in CDSL		10,16,000	12.94 %			
13.	Held in dematerialized form in NSDL		68,34,000	87.06 %			
14.	Physical		0	0 %			
15.	Total no. of shares (12+13+14)		78,50,000	100%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	None					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below;						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchange (specify names)
	NA						
18.	Register of Members is updated			Yes/No:	YES		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any;	NA					

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.

☎ (O) +91-79- 40 30 51 19 📞 +91-98240 25590 ✉ sandip@ssacs.in Web:- www.ssacs.in



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20.	Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not, reasons why	NA		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	<u>Total. No. of Demat request;</u>	No. of requests	No. of shares	Reasons for delay
	i) Confirmed after 21 days	CDSL-NIL NSDL-NIL	NIL	NA
	ii) Pending for more than 21 days	CDSL-NIL NSDL-NIL	NIL	NA
22	Name, telephone and fax no. of the Compliance Officer of the Company	Ms. Atula Patel +91 79 40059000		
23	Name, address, Tel no. fax no. Regn. no. of Practicing Company Secretary	Prashant Prajapati (Partner) M/s. Sandip Sheth and Associates. 518, Anand Mangal-III, Rajnagar Club Lane, Opp. House, Ambawadi, Ahmedabad- 380 006. (+91) (79) 4030-5119 M. No. ACS – 32597		
24	Appointment of Common Agency for share registry work, if yes (name & address)	YES, Bigshare Services Private Limited <u>Registered Office:-</u> E-3 Ansa Industrial Estatesaki, Vihar Road, Sakinaka Mumbai MH 400072.		
25	Any other details	NA		

Note: We have carried out this share capital audit by examining the relevant books, registers, forms, documents and papers produced electronically before us and relied on the information and explanations provided by the Company and its RTA in respect of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018.

For, Sandip Sheth & Associates
Practicing Company Secretaries
Unique Code: P2001GJ041000
UDIN: A032597E003136489

PRASHANTBHAI
RAJENDRABHAI
PRAJAPATI

Digitally signed by PRASHANTBHAI RAJENDRABHAI
PRAJAPATI
DN: c=IN, o=Personal, postalCode=380001, st=Gujarat,
serialNumber=2E1A850AC74DE964811A588666BEOA
8B15695D798E4731369302799F214DD0713,
cn=PRASHANTBHAI RAJENDRABHAI PRAJAPATI
Date: 2024.01.08 10:17:19 +05'30'

Place: Ahmedabad
Date: 6th January, 2024

Mr. Prashant Prajapati
Partner
CP No. 12531

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.

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