

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

To
The Manager-Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

Date: 19.04.2024

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024

REF: Magson Retail and Distribution Limited (Symbol: MAGSON), Series: SM

Dear Sir / Madam,

With reference to the captioned subject-matter and pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2024 is enclosed herewith.

Kindly take the same on records.

Thanking You

FOR, MAGSON RETAIL AND DISTRIBUTION LIMITED

**ATULABEN
JAGDISHBHAI
PATEL**

Digitally signed by ATULABEN JAGDISHBHAI PATEL
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serialNumber=3356517888820c33a2a0c7032776a
52370a0f83768375646f50463
serialNumber=882c4a1a1054a8a20b074c422a6b,
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email=ATULAPATEL1993@GMAIL.COM, cn=ATULABEN
JAGDISHBHAI PATEL
Date: 2024.04.19 15:27:50 +05'30'

Atula Patel
Company Secretary & Compliance Officer
Membership No.:- A60087

Enclosure: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT AS PER REGULATION 76 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DEPOSITORIES AND PARTICIPANTS) REGULATIONS, 2018.

1.	For Quarter Ended	:	30th MARCH, 2024 (31st March 2024 being Sunday and non-working day of Depositories and Stock Exchanges).	
2.	ISIN	:	INE001S01012	
3.	Face Value	:	RS. 10/- EACH	
4.	Name of the Company	:	MAGSON RETAIL AND DISTRIBUTION LIMITED CIN: L74999GJ2018PLC105533	
5.	Registered Office Address	:	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSS, ROAD, AHMEDABAD-380015. (UPTO 07TH APRIL 2024). OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD, AHMADABAD CITY, GUJARAT, INDIA, 380054 (W.E.F 08TH APRIL 2024).	
6.	Correspondence Address	:	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSS, ROAD, AHMEDABAD-380015. (UPTO 07TH APRIL 2024). OFFICE NO. 506, AKSHAR SQUARE, NEAR PAGE ONE HOTEL, SANDESH PRESS ROAD, VASTRAPUR, BODAKDEV, AHMEDABAD, AHMADABAD CITY, GUJARAT, INDIA, 380054 (W.E.F 08TH APRIL 2024).	
7.	Telephone	:	079-40059000	
8.	Email address	:	cs@magson.in	
9.	Names of the Stock Exchange where the Company's securities are listed	:	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE), EMERGE NSE SME PLATFORM	
			Number of Equity Shares	% of Total Issued Equity Share Capital
10.	Issued Capital	:	78,50,000	100%
11.	Listed Capital (Exchange wise)	:	78,50,000	100%
12.	Held in Dematerialized form in CDSL	:	10,16,000	12.94%
13.	Held in Dematerialized form in NSDL	:	68,34,000	87.06%
14.	Physical	:	--	--
15.	Total No. of shares (12+13+14)	:	78,50,000	100%
16.	Reasons for difference if any between (10 & 11) & (11& 15) & (10 & 15)	:	N.A.	

KUNAL SHARMA





17.	Certifying the details of change in share capital during the quarter under consideration as per Table Below					
Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Name)	Whether intimated to CDSL	Whether intimated to NSDL	In-prince appr. Pending for SE (Specify names)
NA	NA	NA	NA	NA	NA	NA
18.	Register of Members is updated (Yes / No) If not, updated up to which date			:	YES	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.			:	N.A.	
20.	Has the company resolved the matter mentioned in point No. 19 above in the current quarter? if not, reason why?			:	N.A.	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
Total no. of demat requests		No. of requests	No. of shares	Reasons for delay		
Confirmed after 21 days		NIL	NIL	NIL		
Pending for more than 21 days		NIL	NIL	NIL		
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.			:	CS Atulaben Jagdishbhai Patel +91 79 40059000	
23.	Name, Address, Tel. & Regn. No. of the Auditor.			:	CS. Kunal Sharma Practicing Company Secretary 501-502, Skylar, Near Shalin Bungalows, Corporate Road, Prahladnagar, Satellite, Ahmedabad - 380015, Tel: +91 9173430216 Email: cskunalsharma@gmail.com M. No: FCS 10329 CP. No: 12987 PR No: 1933/2022	
24.	Appointment of common agency for shares registry work, if any.			:	Bigshare Services Pvt Ltd E-3 Ansa Industrial Estatesaki Vihar Road Sakinaka, Mumbai-400072, Maharashtra, India Tel: +91 22 6263 8200 Email.: bssshd@bigshareonline.com	
25.	Any other details that the auditor may like to provide. NA					



KUNAL SHARMA

Practicing Company Secretary
C.P. No. 12987
PR No. 1933/2022

Date: 19/04/2024
Place: Ahmedabad
UDIN: F010329F000181885

CS. Kunal Sharma
M. No: FCS 10329
CP. No: 12987
PR No: 1933/2022