

204-B, Primate Complex, Near Gormoh Restaurant, Opp. Mother Milk Palace,
Nr. Judges Bungalows Cross Roads, Bodakdev, Ahmedabad - 380015, Gujarat (India).
Tel.: +91-79-40059000 | email : office.magson@gmail.com | www.magson.in | CIN: L74999GJ2018PLC105533

Date: - 13-10-2023

To
The General Manager-Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai - 400 051

Subject: Reconciliation of Share Capital Audit Report for the quarter ended
September 30, 2023

REF: Magson Retail and Distribution Limited (Symbol: MAGSON)

Dear Sir / Madam,

With reference to above subject and pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023 is enclosed herewith.

Request you to take the same on records and oblige.

FOR, MAGSON RETAIL AND DISTRIBUTION LIMITED

ATULABEN
JAGDISHBHAI
PATEL

Digitally signed by ATULABEN JAGDISHBHAI PATEL
DN: c=IN, postalCode=383416, ou=GUJARAT,
street=SABARANTHA, l=SABARANTHA, o=Personal,
serialNumber=423495198509620c333a3ae07030776e52
537c6f3b2718620736d4f50683,
ipAddress=146.041.100.0444686207ed74ca2926fb,
2.5.4.20=7160350448bc59783cc9098cc9fa11abdbae
9a477867950468c64396
email=ATULAPATEL1993@GMAIL.COM, ou=ATULABEN
JAGDISHBHAI PATEL
Date: 2023.10.13 17:38:19 +05'30'

Atula Patel
Company Secretary
Membership No.:- A60087

Enclosure: Reconciliation of Share Capital Audit Report



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For Qtr. Ended	30th September, 2023					
2.	ISIN	INE001S01012					
3.	Face value	Rs. 10/- (Rupees Ten each)					
4.	Name of the Company	M/s. MAGSON RETAIL AND DISTRIBUTION LIMITED					
5.	Registered Office Address	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSSROAD, BODAKDEV, AHMEDABAD-380015					
6.	Correspondence Address	OFFICE NO. B/204, PRIMATE, NR. GORMOH RESTAURANT OPP. MOTHER DAIRY, JUDGES BUNGLOW CROSSROAD, BODAKDEV, AHMEDABAD-380015					
7.	Telephone & Fax No	079-40059000					
8.	Email Address	cs@magson.in					
9.	Name of the Stock Exchange where the Company's securities are listed: National Stock Exchange of India Limited- Emerge NSE SME Platform	NSE (Stock Code: MAGSON) BSE Limited (Stock Code: NA)					
			No. of Shares	% of Total issued Cap.			
10.	Issued Capital (Equity Shares)		78,50,000	100% (Equity)			
11.	Listed Capital (Exchange wise) (As per company records)		78,50,000	√ NSE: 100% (Equity) BSE Limited: 100% (Equity)			
12.	Held in dematerialized form in CDSL		13,60,000	17.32 %			
13.	Held in dematerialized form in NSDL		64,90,000	82.68 %			
14.	Physical		0	0 %			
15.	Total no. of shares (12+13+14)		78,50,000	100%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	None					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below;						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchange (specify names)
	Not Applicable						
18.	Register of Members is updated	Yes					
19.	Reference of previous quarter with regards to excess dematerialized shares, if any;	NA					

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.

(O) +91-79- 40 30 51 19 +91-98240 25590 sandip@ssacs.in Web:- www.ssacs.in



- 2 -

20.	Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not, reasons why	NA		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	<u>Total. No. of Demat request;</u>	No. of requests	No. of shares	Reasons for delay
	i) Confirmed after 21 days	CDSL-NIL NSDL-NIL	NIL	NA
	ii) Pending for more than 21 days	CDSL-NIL NSDL-NIL	NIL	NA
22	Name, telephone and fax no. of the Compliance Officer of the Company	Ms. Atula Patel +91 79 40059000		
23	Name, address, Tel no. fax no. Regn. no. of Practicing Company Secretary	Prashant Prajapati (Partner) M/s. Sandip Sheth and Associates. 518, Anand Mangal-III, Rajnagar Club Lane, Opp. House, Ambawadi, Ahmedabad- 380 006. (+91) (79) 4030-5119 M. No. ACS – 32597		
24	Appointment of Common Agency for share registry work, if yes (name & address)	YES, Bigshare Services Private Limited <u>Registered Office:-</u> E-3 Ansa Industrial Estatesaki, Vihar Road, Sakinaka Mumbai MH 400072.		
25	Any other details	NA		

Note: We have carried out this share capital audit by examining the relevant books, registers, forms, documents and papers produced electronically before us and relied on the information and explanations provided by the Company and its RTA in respect of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018.

For, Sandip Sheth & Associates
Practicing Company Secretaries
Unique Code: P2001GJ041000
UDIN: A032597E001297377

PRASHANTBHAI RAJENDRABHAI PRAJAPATI
Digitaly signed by PRASHANTBHAI RAJENDRABHAI PRAJAPATI
DN: cn=Prashant, o=SSACS, ou=SSACS, email=prashant@ssacs.in, c=IN
+91 79 40059000
serialNumber=241, aOUs=74d4f64811a588666a0a0b15e95d979e
+91 79 40059000
signature=1324e5b07b4a79e023e616c071a8b,
c=IN, o=Sandip Sheth and Associates, ou=SSACS, email=prashant@ssacs.in, c=IN
c=IN, o=SSACS, ou=SSACS, email=SSACS@SSACS.COM,
cn=PRASHANTBHAI RAJENDRABHAI PRAJAPATI
Date: 2023.10.13 17:28:48 +05'30'

Place: Ahmedabad
Date: 13th October, 2023

Mr. Prashant Prajapati
Partner
CP No. 12531

Add: 518, Anand Mangal-III, Opp. Core House, Rajnagar Club Lane, Ambawadi, AHMEDABAD-6.

☎ (O) +91-79- 40 30 51 19 📞 +91-98240 25590 ✉ sandip@ssacs.in Web:- www.ssacs.in