

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: January 28, 2025

To,
The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051,
Maharashtra, India

SUBJECT: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 – Execution of Memorandum of Understanding for Business Transfer.

REF: Magson Retail and Distribution Limited (Symbol: MAGSON)

Dear Sir / Madam,

With reference to the disclosure dated January 21, 2025, on the decision of Board of Directors of the company to acquire business of *Farmags Associates LLP (LLPIN: AAY-4188)* and *Food Book Associates LLP (LLPIN: AAY-7301)*.

In adherence to the said disclosure, we would like to confirm that today, on January 27, 2025, the company has entered in and executed the agreement of Memorandum of Understanding for Business Transfer with both the LLPs.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July 2023 are given in the enclosed ***Annexure-I***.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

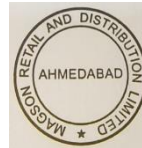
Kindly take the information on your record.

Thanking you,

For, Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150

Place: Ahmedabad



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ANNEXURE-I

Sr. No.	Particulars	Details
1	Name(s) of the parties with whom the Agreement is entered	Food Book Associates LLP (LLPIN: AAY-7301) & Farmags Associates LLP (LLPIN: AAY-4188) incorporated under Limited Liability Partnership Act, 2008.
2	Purpose of entering into agreement	To purchase and acquire the businesses of LLP. The Agreement is on exclusive basis.
3	Shareholding, if any, in the entity with whom the agreement is executed	NIL
4	Significant Terms of the Agreement (in brief) special rights like right- to appoint directors, first right- to share subscription in case of -issuance of shares, right to restrict any change in capital structure etc.;	No such rights related to appointment of Directors, Shares and restrictions given in the Agreement.
5	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	No.
6	Whether the transaction would fall with related party transaction? If / yes, whether the same is done at "arm length".	Yes
7	In case of issuance of shares to parties, details of issue price, class of shares issued;	Not Applicable
8	Any other disclosure related to such agreements viz, details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement etc.;	None
9	in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement. b) nature of the agreement. c) date of execution of the agreement. d) details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

