

506, Akshar Square, Near Page One Restaurant, Sandesh Press Road, Vastrapur, Ahmedabad - 380054. Gujarat (India).
Tel.: +91-79-40059000 | email : info@magson.in | www.magson.in | CIN: L74999GJ2018PLC105533

Date: January 30, 2025

To
National Stock Exchange of India Limited
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051

SUBJECT: Intimation under Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding Board Meeting to be held on Wednesday, February 05, 2025.

REF: Magson Retail and Distribution Limited (Symbol: MAGSON).

Dear Sir / Madam,

This is in continuation of our letter dated 21st January 2025 and Pursuant to Regulation 29, and other applicable Regulations, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, this is to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on **Wednesday, February 05, 2025** at the registered office of the Company, to inter alia transact the following businesses:

1. To consider and approve to raise funds by way of issue of Convertible Equity Warrants convertible into the Equity Shares of face value of Rs. 10/- each of the Company, the proposed Allottees of such Warrants, Number of Warrants, Issue Price and other relevant details relation to Warrants, by way of Preferential Issue and Private Placement in one or more tranches, subject to applicable law and requisite approvals including approval of the Shareholders of the Company, Government / Regulatory / Statutory approvals, as may be applicable.
2. To decide on convening of Postal Ballot/Extra Ordinary General Meeting to take necessary approvals of the Shareholders for Issue of Warrants, Increase in Authorized Share Capital, Amendment in Articles and other matters.
3. To transact any other matter with permission of the Chairperson.

Further, in terms of the "Code of Conduct for Monitoring and Prevention of Insider Trading" adopted by the Company under the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in the Equity Shares of the Company shall remain closed for all the concerned Designated Persons and their immediate relatives from date of this Notice, till the end of 48 hours after the conclusion of the Board Meeting.

Kindly acknowledge and take the same on your records.

For Magson Retail and Distribution Limited

Himani Thakkar
Company Secretary
& Compliance Officer
Mem No.: A71150

